**TRAINING REQUIREMENTS FOR FINANCIAL CONFLICTS OF INTEREST (FCOI) IN**

**PUBLIC HEALTH SERVICE (PHS) FUNDED RESEARCH**

Battelle must meet regulatory requirements to identify and report FCOI in PHS funded research.

Each staff member, subcontractor, or consultant who is responsible for the design, conduct, or reporting of research funded by a PHS agency is considered to be an “Investigator”. An “investigator” must complete required initial training in FCOI PRIOR to engaging in PHS funded research and complete refresher training at least every four years.

Additionally, Investigators must immediately complete training under the following circumstances:

* Battelle’s FCOI policy changes in a manner that affects Investigator requirements;
* An Investigator is new to Battelle; or
* Battelle determines that an Investigator is not in compliance with Battelle’s FCOI policy or management plan.

The required training consists of two parts.

* The first part of this training requires the Investigator to read [Battelle’s FCOI policy](https://www.battelle.org/docs/default-source/privacy-policies-disclosures/battelle_2015ppd_policy_on_financial_conflicts2.pdf?sfvrsn=4) and the [FCOI Frequently Asked Questions (FAQs)](https://www.battelle.org/docs/default-source/privacy-policies-disclosures/battelle_2015ppd_faqs_phsfcoi.pdf?sfvrsn=4). Hyperlinks to this information are also available at Battelle’s public website at [Disclosures](https://www.battelle.org/site/disclosures).
* The second part of the training involves the Investigator to complete an online training course provided by the [Collaborative Institutional Training Initiative (CITI)](https://about.citiprogram.org/en/homepage/).

Investigators must register with CITI. Persons who are not registered with CITI should follow the instructions below to access the training:

[NEW USERS CITI PHS FCOI TRAINING.](https://www.battelle.org/docs/default-source/privacy-policies-disclosures/battelle-2015-privacy-new-users-citi-training.pdf?sfvrsn=4)

Persons who are already registered with CITI should follow the instructions below to access the training.

[REGISTERED USERS CITI PHS FCOI TRAIN](https://www.battelle.org/docs/default-source/privacy-policies-disclosures/battelle-2015-privacy-reg-users-citi-training.pdf?sfvrsn=4)

SuccessFactors Training: “PHS Conflicts of Interest”, WBT BBFCOI\_WBT

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